



**Texas Bankers  
Association**

*Where banks put their trust*

**3<sup>RD</sup> ANNUAL  
Technology  
in Banking  
CONFERENCE**

**JANUARY 18-20, 2006  
Marriott Plaza  
San Antonio  
Hotel**



# 3rd Annual Technology in Banking Conference

## Wednesday, January 18th

### Pre-Conference Session

1:30 p.m. – 2:00 p.m.

#### Registration

2:00 p.m. – 4:30 p.m.

#### Peer Group Discussion Session

##### Moderator:

Jimmy Sawyers

*Reynolds, Bone & Griesbeck, Memphis, TN*

Developing your professional network is one of the most important benefits of this Conference, and a Peer Group Discussion is the ideal place to begin to discuss common problems and challenges with other community bank IT and Operations Officers.

Come prepared to discuss your concerns and find out what your peers are doing, how they are solving problems and what their best practices are. Speaker and consultant Jimmy Sawyers will share his expertise and moderate the discussion.

4:30 p.m. – 6:00 p.m.

#### Get-Acquainted Cocktail Reception – Guests Invited

## Thursday, January 19th

7:15 a.m. – 8:00 a.m.

#### Continental Breakfast & Registration

8:00 a.m. – 8:05 a.m.

#### Welcoming Remarks

8:05 a.m. – 9:00 a.m.

#### New Trends in Fraud, Identity Theft and Cybercrime

Jack Vonder Heide

*Technology Briefing Centers, Oak Brook, IL*

9:00 a.m. – 9:15 a.m.

#### Coffee Break

9:15 a.m. – 10:45 a.m.

#### Business Continuity Planning in Action

##### Moderator:

Jimmy Sawyers

*Reynolds, Bone & Griesbeck, Memphis, TN*

##### Panelists:

Linda M. Bradfield, AAP

*President & CEO*

*Southern Financial Exchange, New Orleans, LA*

Betty Bisesi

*Asst. VP- IT Operations Manager*

*Moody National Bank, Galveston*

Andrew Sicora

*Asst. VP – Business Continuity Planning*

*Manager, Texas State Bank, McAllen*

10:45 a.m. – 11:00 a.m.

#### Coffee Break

11:00 a.m. – 12:00 p.m.

#### Your Future of Payments

Dan Fisher

*The Copper River Group, Inc., Fargo, ND*

12:00 p.m. – 1:15 p.m.

#### Luncheon and Address:

#### State & Federal Legislative Update

John Heasley

*EVP & General Counsel*

*Texas Bankers Association, Austin*

1:30 p.m. – 2:30 p.m.

#### Managing the Security Matrix Across the Bank's Delivery Channels

Sean Clark

*Brintech, New Smyrna Beach, FL*

2:30 p.m. – 2:45 p.m.

#### Coffee Break

2:45 p.m. – 3:45 p.m.

#### VOIP & Call Center Technology

Rune Olslund

*Cisco Systems, Inc., San Jose, CA*

3:45 p.m. – 4:00 p.m.

#### Coffee Break

4:00 p.m. – 4:45 p.m.

#### Hacking Through a Firewall

David Lissburger

*EcoNet.Com, Inc., Dallas*

4:45 p.m. – 6:30 p.m.

#### Cocktail Reception — Guests Invited

#### Sponsored by: R. Kinney Williams & Associates

## Friday, January 20th

7:45 a.m. – 9:00 a.m.

#### Sunrise Focus Breakfast

9:15 a.m. – 10:15 a.m.

#### Integrating the New IT Exam Procedures into Your Compliance Program

Ken Proctor

*Brintech, New Smyrna Beach, FL*

10:15 a.m. – 10:30 a.m.

#### Coffee Break

10:30 a.m. – 11:45 a.m.

#### Future Shock – The Convergence of Everything

Lee Weatherington

*Goldleaf Technologies, Hahira, GA*

11:45 a.m.

#### Grand Prize Drawing & Adjourn



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## Program

Technology offers community banks the most direct avenue to a sustainable competitive advantage. It is the foundation of every financial services product, from analysis and planning through distribution and control. Unprecedented market challenges and organizational pressures on revenue enhancement and cost-efficiencies all threaten standard operating procedures.

TBA's Technology in Banking Conference offers IT and Operations officers the latest review of best practices, state-of-the-art technology solutions and a look into the future. Current issues such as security, compliance and technology efficiencies will be presented.

In addition to the impressive line-up of industry experts, the program allows for extensive peer interaction and resource sharing.

## Exhibit Room

As an additional benefit to attendees, an exhibit room will feature approximately 15 companies showcasing products and services of interest to the IT and Operations area. All coffee breaks, food functions and cocktail receptions will take place in the Exhibit Room so you will have plenty of opportunity to visit with the vendors and become aware of a number of technology tools you can be using to streamline your operations.

We gratefully acknowledge the generous sponsorship of the following companies:

### EXHIBIT ROOM SPONSORS

Automated Financial Systems  
Bankers Insurance Agency  
Brintech  
Fidelity Information Services  
Financial Payments  
Message Secure  
Nicola Banking System  
Q2 Software/Cardinal Software  
R. Kinney Williams & Associates  
The Garland Group  
Zix Corporation

## Registration/Cancellation

TBA Members and Associate Members receive a member registration fee of **\$495.00**. The non-member fee is **\$995.00**. The fee includes program, materials, breakfasts,



lunch, and cocktail receptions. Please register by completing the attached form and returning it with your fee as indicated. Confirmation will be mailed to you prior to the program. Full registration fees will be refunded if written notice is received no later than **January 11, 2006**. There is no refund after this date. For additional information, contact TBA at (800) 462-7295 or (512) 472-8388 or FAX (512) 473-2560.

## Hotel Information

The Marriott Plaza San Antonio Hotel, 555 S. Alamo, is located one block from the Riverwalk and is in the heart of the restaurant and shopping district of downtown San Antonio. Reservations should be made directly with the hotel by calling (210) 229-1000. A special rate of \$139.00 single/double has been reserved for the Texas Bankers Association. Please state you are with the TBA group in order to receive the rate. All reservations should be made no later than **January 4, 2006** in order to secure a room for the conference at this rate. Remember to bring a sweater or light jacket, as the meeting rooms can be a little cool.

## Course Materials

Speakers' outlines will be compiled into a comprehensive conference packet for your reference.

### QUESTIONS?

PLEASE CONTACT THE TBA EDUCATION DEPARTMENT:  
Phone - 512/472-8388 800/462-7295  
E-mail - [carolyn@texasbankers.com](mailto:carolyn@texasbankers.com)

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## 2006 Technology in Banking Conference Registration

TBA members and associate members receive a special rate of \$495. The non-member fee is \$995.

**Please duplicate form for each registrant.**

**Yes, I wish to attend the free pre-conference peer group discussion.**

Name <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs.	Title
Bank or Company	
Street Address	City, State, Zip
Mailing Address (if different from above)	City, State, Zip
Phone	Fax
Email Address	

**Optional information to be shared statistically with the group:**

Asset size	_____
Number of branches	_____
Core processing vendor	_____
Imaging vendor	_____
IBS	_____
Bill pay	_____
Doc imaging	_____

***What areas do you want to learn or hear more about in the best practices roundtable discussion?***

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*If you have a disability that may impact your participation, please forward a statement regarding your special needs to TBA. The food cost portion of your registration is approximately \$225.00. Under current tax law 50% is deductible as an ordinary business expense.*

**Online registration is now available for TBA members.**

Please go to: [www.texasbankers.com](http://www.texasbankers.com)  
and use the member login  
to access registration

**Please complete and mail with check to:**

**Texas Bankers Association CF108**  
**P.O. Box 2569**  
**Austin, Texas 78768-2569**  
**800-462-7295 / 512-472-8388 phone**  
**512-473-2560 fax**

